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COMPANIES REGISTRATION OFFICE
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Gazette

ISSUE ID: 0002010/H/22
CROSS BORDER MERGER GAZETTE
SUBMISSIONS RECEIVED BETWEEN
28-MAY-2010 and 3-JUN-2010

European Communities (Cross Border Merger) Regulations 2008

Notice is hereby given that in accordance with Regulation 8 of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, notice was received by the Registrar of Companies on 31 May 2010 of a proposed merger between the following companies:

Jackson Wine Estates International Limited (registered in Ireland No. 373998) and

Artisan Barrel Holdings Limited (registered in United Kingdom Companies House under number 7027819).

The Form CBM1 which contains the details required by Regulation 8(1)(b) is set out below.

The Common Draft Terms of the proposed merger can be obtained from the Registrar of Companies at www.cro.ie

The Common Draft Terms of the proposed merger are available for inspection between the hours of 10.00am and 4.30 pm at the registered office of Jackson Wine Estates International Limited, 70 Sir John Rogersons Quay, Dublin 2.

The Directors' Explanatory Report relating to the Merger is available for inspection between the hours of 10.00am and 4.30 pm at the registered office of Jackson Wine Estates International Limited, 70 Sir John Rogerson's Quay, Dublin 2.

Registrar of Companies

CRO GAZETTE, FRIDAY 4th June 2010

CROSS BORDER MERGER SUBMISSIONS RECEIVED BETWEEN 28TH-JUN-10 AND 4TH-JUN-10							
Company Number	Company Name	Document	Date of Receipt	Company Number	Company Name	Document	Date of Receipt
373998	Jackson Wine Estates International Limited	CBM1	31/05/2010				

Draft terms of formation of Cross-Border Merger involving an Irish registered company
 Regulation 8 (1) of the European Communities (Cross-Border Mergers) Regulations 2008
 S249A Companies Act 1990 (inserted by s107 Company Law Enforcement Act 2001)
 Companies Act 1990 (Form and Content of Documents Delivered to Registrar) Regulations 2002

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CRO receipt date stamp
 Companies Acts 1963 to 2006

Company number

3 7 3 9 9 8

CBM1

Please complete using black typescript or BOLD CAPITALS, referring to explanatory notes

Company name

in full

Jackson Wine Estates International Limited

Pursuant to Regulation 8(1) of the European Communities (Cross-Border Mergers) Regulations 2008, a copy of the Common Draft Terms is attached to this form.

Type of merger

note one

By acquisition By formation of a new company By absorption

Company details

note two

Copies of the Common Draft Terms, the Directors' Explanatory Report and the Expert's Report where relevant, are available for inspection at the registered office of the company, namely:

70 Sir John Rogerson's Quay
 Dublin 2

Information relating to the Company is being kept by the Registrar under registered number:

3 7 3 9 9 8

Legal form and law which governs the company:

Private company limited by shares
 Companies Acts 1963-2009



Certification

note three

I hereby certify that the particulars contained in this form are correct and have been given in accordance with the Notes on Completion of Form CBM1.

Signature

TJ Constock

Name *in block letters or typescript*

TYLER J. CONSTOCK

Date

14 APRIL 2010

Presenter details

note four

Name

Matheson Ormsby Prentice

Address

70 Sir John Rogerson's Quay

Dublin 2

DX number

2

DX exchange

Dublin

Telephone number

+353 1 232 2000

Fax number

+353 1 232 3333

E-mail

trina.galvin@mop.ie

Reference number

TRG/632302/11

Particulars of the merging companies

Name of Company:

Artisan Barrel Holdings Limited

The registered office of the company:

100 New Bridge Street
London EC4V 6JA

Legal form of the company and the law by which it is governed:

Private limited liability company established under the laws of England and Wales

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies: *note five*

The rights and obligations of creditors of Artisan Barrel Holdings Limited will transfer to the Company pursuant to the Regulations and applicable UK laws. Notice will be served on such creditors to inform them that the cross-border merger will be taking place in accordance with applicable UK laws. Such creditors will also be allowed the opportunity to review certain documentation relating to the cross-border merger, including the Common Draft Terms and Merger Explanatory Reports, in accordance with applicable UK laws.
If the cross-border merger is approved and effected, the shareholder of Artisan Barrel Holdings Limited will become the shareholder of the Company. The shareholder of the Company will have an opportunity to consider and approve the Common Draft Terms.

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

100 New Bridge Street
London EC4V 6JA

If the Company is an Irish Company, Information relating to the Company is kept by the Registrar under registered number:

note one

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If the Company is an EEA Company, particulars of the national register in which the Company's file is kept and its registration number in that register, are as follows:

UK Companies House, registration number 7027819

