

CRO

COMPANIES REGISTRATION OFFICE
AN OIFIG UM CHLÁRÚ CUIDEACHTAÍ



Gazette

ISSUE ID: 0002008/H/2

CROSS-BORDER MERGER SUBMISSIONS

REGISTERED BETWEEN

02-JAN-2009 AND 08-JAN-2009

European Communities (Cross Border Merger) Regulations 2008

Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court was received by the Registrar of Companies on 22 December 2008, concerning the merger between the following companies:

Citibank Europe Plc (registered in Ireland No. 132781)

Citibank Zartkoruen Mukodo Reszvenytarasag (sometimes described as Citibank ZRT)(registered in Hungary)

Citibank Romania SA (registered in Romania)

Citibank (Slovakia) AS (registered in Slovakia)

A copy of the court order is attached.

Registrar of Companies

CRO GAZETTE, FRIDAY, 9th JANUARY 2009

CROSS BORDER MERGER SUBMISSIONS REGISTERED BETWEEN 2-JAN-09 AND 8-JAN-09							
Company Number	Company Name	Document	Date of Registration	Company Number	Company Name	Document	Date of Registration
132781	Citibank Europe Public Limited Company	CBM Court Order	7/1/2009				

THE HIGH COURT

2008 NO. 452 COS

Monday the 8th day of December 2008

BEFORE MISS JUSTICE LAFFOY



3512346

IN THE MATTER OF CITIBANK EUROPE PLC

AND

IN THE MATTER OF THE EUROPEAN COMMUNITIES (CROSS BORDER MERGER)
REGULATIONS 2008 (SI 157/2008)

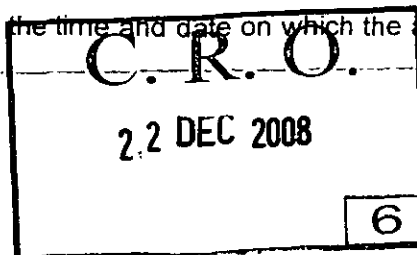
The Motion on behalf of Citibank Europe plc (the "Company") pursuant to Notice of Motion herein dated the 14th day of November 2008 seeking an Order pursuant to Regulation 14 of the European Communities (Cross-Border Merger) Regulations 2008 (the "Regulations") confirming scrutiny of the legality of the proposed cross-border merger between the Company, Citibank Zártkörűen Működő Részvénytársaság (sometimes described as Citibank Zrt), Citibank (Slovakia) a.s. and Citibank Romania SA as regards that part of the merger procedure which concerns the completion of the cross-border merger coming on for hearing this day in the presence of Counsel for the Company

And upon reading the said Notice of Motion, the Affidavit of Deirdre Pepper filed on the 14th day of November 2008 and the documents and exhibits therein referred to and the Supplementary Affidavit of Deirdre Pepper filed this day in Court and the documents and exhibits therein referred to

And on hearing said Counsel

The Court doth make an order pursuant to Regulation 14 of the Regulations confirming scrutiny of the legality of the proposed cross-border merger between the Company, Citibank Zártkörűen Működő Részvénytársaság (sometimes described as Citibank Zrt), Citibank (Slovakia) a.s. and Citibank Romania SA as regards that part of the merger procedure which concerns the completion of the cross-border merger

AND IT IS FURTHER ORDERED that the time and date on which the above merger is to have effect be set as 12.01-am-on-1-January-2009



Eme Grogan
REGISTRAR

18th December 2008

Matheson Ormsby Prentice
Solicitors for the Company

A COPY WHICH I ATTEST

Eme Grogan
FOR REGISTRAR

Number
of Order
On Index

THE HIGH COURT

The 8th day, December 2008

CITIBANK EUROPE
PLC

AND

EUROPEAN COMMUNITIES
(CROSS-BORDER MERGER)

REGULATIONS 2008

LS 157 / 2008

Mr. MATHIAS O'NEILL
& BRENEE Solicitor.

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