

CRO

COMPANIES REGISTRATION OFFICE
AN OIFIG UM CHLÁRÚ CUIDEACHTAÍ



Gazette

ISSUE ID: 0002010/H/33
CROSS BORDER MERGER GAZETTE
DOCUMENTS RECEIVED BETWEEN
13-AUGUST-2010 AND 19-AUGUST-2010

European Communities (Cross Border Merger) Regulations 2008

Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 17 August 2010, concerning the proposed merger between the following companies:

Zurich Insurance Public Limited Company (registered in Ireland No. 13460) and

Zurich Versicherung Aktiengesellschaft (Deutschland) (registered in the Commercial Register of the local court Frankfurt am Main under registration number HRB 411760).

A copy of the court order is attached.

Registrar of Companies

CRO GAZETTE, FRIDAY, 20th AUGUST 2010

CROSS BORDER MERGER SUBMISSIONS RECEIVED BETWEEN 13-AUG-10 AND 19-AUG-10							
Company Number	Company Name	Document	Date of Receipt	Company Number	Company Name	Document	Date of Receipt
13460	Zurich International Public Limited Company	Court Order	17/08/2010				



COURTS SERVICE
An tSeirbhís Chúirteanna

Co- No 13460



4417621

The Registrar of Companies,
Companies Registration Office,
Parnell House,
14 Parnell Square,
Dublin 1.

16 August 2010

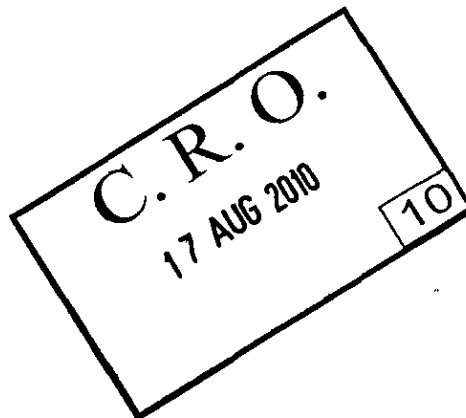
**Re: In the matter of a Cross-Border merger between Zurich Insurance plc and
Zurich Versicherung Aktiengesellschaft (Deutschland)
High Court Record Number 2010 / 223 COS (2010 No. 131 COM)**

Dear Registrar,

Pursuant to Regulation 17(1) of the European Communities (Cross-Border Mergers) Regulations 2008, please find enclosed an office copy of an Order made on 22 July 2010 in the High Court in the above matter under Regulation 14 of the aforementioned Regulations.

Yours sincerely,

Niamh Dermody
Registrar
High Court



Cc: A & L Goodbody, Solicitors, IFSC, North Wall Quay, Dublin 1

THURSDAY THE 22ND DAY OF JULY 2010

BEFORE MR JUSTICE KELLY

BETWEEN/

IN THE MATTER OF ZURICH INSURANCE PLC

AND IN THE MATTER OF ZURICH VERSICHERUNG

AKTIENGESELLSCHAFT (DEUTSCHLAND)

AND IN THE MATTER OF REGULATION 13 AND REGULATION 14 OF

THE EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS)

REGULATIONS 2008

Upon Motion of Counsel for Zurich Insurance plc ("ZIP") and Zurich Versicherung Aktiengesellschaft (Deutschland) ("Zurich Germany") (together "the Applicants" herein) pursuant to Originating Notice of Motion herein filed on the 13th day of April 2010 for an Order confirming scrutiny of the legality of the cross-border merger between ZIP and Zurich Germany as regards that part of the procedure which concerns completion of the cross-border merger pursuant to Regulation 14 of the European Communities (Cross-Border Mergers) Regulations 2008 ("the Regulations")

And on reading said Originating Notice of Motion

And on hearing said Counsel

IT IS ORDERED AND CONFIRMED as follows:-

1. That the Court has completed the scrutiny of the legality of the cross-border merger between ZIP and Zurich Germany as regards that part of the procedure that concerns completion of the cross-border merger

THE HIGH COURT

2. That ZIP and Zurich Germany merge upon the terms of the Common Draft Terms entered into between ZIP and Zurich Germany dated the 19th day of March 2010
3. That, for the purposes of Regulation 14(4) of the Regulations, the merger between ZIP and Zurich Germany shall take effect at 00.01 hours on Monday the 16th day of August 2010

**NIAMH DERMODY
REGISTRAR
28 JULY 2010**

A & L Goodbody,
Solicitors for the Applicants

A COPY WHICH I ATTEST
Bridget Gahan
.....
FOR REGISTRAR