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COMPANIES REGISTRATION OFFICE
AN OIFIG UM CHLÁRÚ CUIDEACHTAÍ



Gazette

ISSUE ID:0002014 /H/7
CROSS BORDER MERGER GAZETTE
12th February 2014

European Communities (Cross Border Merger) Regulations 2008

Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 4 February 2014, concerning the proposed merger between the following companies:

Hibernia NGS Limited Company (registered in Ireland No 528814)
and Hibernia Group EHF (kept in the Icelandic Register of Enterprises, Laugavegur 166,150 Reykjavik, Iceland.)

A copy of the court order is attached.

Registrar of Companies

THE HIGH COURT

COMMERCIAL

2013 No. 566 COS

(2013.No.187 COM)

C. R. O.

- 4 FEB 2014

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FRIDAY THE 31ST DAY OF JANUARY 2014

BEFORE MR JUSTICE KELLY

IN THE MATTER OF AN APPLICATION UNDER REGULATIONS 13

AND 14 OF THE EUROPEAN COMMUNITIES (CROSS-BORDER

MERGERS) REGULATIONS 2008, AS AMENDED BY THE EUROPEAN

COMMUNITIES (MERGERS AND DIVISIONS OF COMPANIES)

(AMENDMENT) REGULATIONS 2011

AND IN THE MATTER OF HIBERNIA NGS LIMITED and HIBERNIA

GROUP EHF

APPLICANTS

Upon Motion of Counsel for Hibernia NGS Limited and Hibernia Group ehf (the "Applicants") pursuant to an Originating Notice of Motion herein dated the 9th day of December 2013 seeking an Order confirming scrutiny of the legality of the proposed cross-border merger between Hibernia NGS Limited and Hibernia Group ehf as regards that part of the merger procedure which concerns the completion of the cross-border merger pursuant to Regulation 14 of the European Communities (Cross-Border Mergers) Regulations 2008, as amended (the "Regulations") coming on for hearing this day in the presence of Counsel for Hibernia NGS Limited and Hibernia Group ehf

And upon reading the said Originating Notice of Motion and the proceedings had herein including the Affidavit of Sharon McCaffrey filed on the 27th day of January 2014 together with the documents and exhibits therein referred to

And on hearing said Counsel

THE HIGH COURT

IT IS ORDERED AND CONFIRMED as follows:

1. That the Court has completed the scrutiny of the legality of the cross-border merger between Hibernia NGS Limited and Hibernia Group ehf as regards that part of the procedure which concerns the completion of the cross-border merger
2. That for purposes of Regulation 14(4) of the Regulations, the merger between Hibernia NGS Limited and Hibernia Group ehf shall take effect at 3 pm (Dublin time) today the 31st day of January 2014

Liberty to apply

NIAMH DERMODY
REGISTRAR
31 JANUARY 2014

Eugene F. Collins,
Solicitors for the Applicants

A COPY WHICH I ATTEST

N. Dermody
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FOR REGISTRAR