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COMPANIES REGISTRATION OFFICE
AN OIFIG UM CHLÁRÚ CUIDEACHTÁI



Gazette

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CROSS BORDER MERGER GAZETTE
26th November 2014

European Communities (Cross Border Merger) Regulations 2008

Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 14 November 2014, concerning the proposed merger between the following companies:

Ubiquibe (Ireland) Public Limited Company (registered in Ireland No. 542794) and

Ubiquibe Solutions S.A. (the company file is maintained in the Registre du commerce et des Sociétés of the Grenoble Trade and Companies Register under the number 431855618)

A copy of the court order is attached.

Registrar of Companies



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THE HIGH COURT

COMMERCIAL

2014 No. 374 COS

(2014 No. 118 COM)

WEDNESDAY THE 5TH DAY OF NOVEMBER 2014

BEFORE MR JUSTICE MCGOVERN

IN THE MATTER OF AN APPLICATION UNDER REGULATIONS 13

AND 14 OF THE EUROPEAN COMMUNITIES (CROSS-BORDER

MERGERS) REGULATIONS 2008

AS AMENDED BY THE EUROPEAN COMMUNITIES (MERGERS AND

DIVISIONS OF COMPANIES) (AMENDMENT) REGULATIONS 2011

AS AMENDED BY THE EUROPEAN UNION (CROSS-BORDER

MERGERS) INTERCONNECTION OF BUSINESS REGISTERS)

REGULATIONS 2014

AND IN THE MATTER OF UBIQUBE (IRELAND) PUBLIC LIMITED

COMPANY and UBIQUBE SOLUTIONS S.A.

APPLICANTS

Upon Motion of Counsel for UBIqube (Ireland) Public Limited Company and UBIqube Solutions SA (“the Applicants”) pursuant to an Originating Notice of Motion herein dated the 23rd day of July 2014 seeking an Order confirming scrutiny of the legality of the proposed cross-border merger between the Applicants as regards that part of the merger procedure which concerns the completion of the cross-border merger pursuant to Regulation 14 of the European Communities (Cross-Border Merger) Regulations 2008, as amended, (“the Regulations”) coming on for hearing this day in the presence of Counsel for the Applicants

THE HIGH COURT

And upon reading the said Originating Notice of Motion and the proceedings had herein including the Grounding Affidavit of Nabil Souli sworn on the 23rd day of July 2014, the further Affidavit of Nabil Souli sworn on the 23rd day of July 2014, the Affidavit of Jean-Marc Sahuc sworn on the 22nd day of July 2014, the Affidavit of Christopher McLaughlin sworn on the 6th day of October 2014, the Affidavit of Claire McGrade sworn on the 30th day of October 2014 and the Affidavit of Sinead Devoy filed on the 3rd day of November 2014 and the documents and exhibits referred to in said Affidavits

And on hearing said Counsel

And the Court being satisfied having regard to what is averred to in the Affidavit of Claire McGrade sworn on the 30th day of October 2014 that the directions which it gave on the 6th day of October 2014 have been complied with by the Applicants

IT IS ORDERED AND CONFIRMED as follows:


1. That the Court has completed the scrutiny of the legality of the cross-border merger between UBIqube (Ireland) Public Limited Company and UBIqube Solutions SA as regards that part of the procedure which concerns the completion of the cross-border merger.
2. That for the purposes of Regulation 14(4) of the Regulations, the merger between UBIqube (Ireland) Public Limited Company and UBIqube Solutions SA shall take effect at 11:59p.m. Central European Time on the 30th day of November 2014.

Liberty to apply

**NIAMH DERMODY
REGISTRAR
13 NOVEMBER 2014**

Arthur Cox,
Solicitors for the Applicants

A COPY WHICH I ATTEST


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FOR REGISTRAR