

CRO

COMPANIES REGISTRATION OFFICE
AN OIFIG UM CHLÁRÚ CUIDEACHTAÍ



Gazette

ISSUE ID: 0002010/H/2
CROSS BORDER MERGER GAZETTE
14th January 2010

European Communities (Cross Border Merger) Regulations 2008

Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 14 December 2009, concerning the proposed merger between the following companies:

GA Corporation Finance Limited company (registered in Ireland No. 267511) and

Giorgio Armani Netherlands B.V. Limited (registered with the Netherlands Chamber of Commerce Trade Register, under the registered number 34331810).

A copy of the court order is attached.

Registrar of Companies

CRO GAZETTE, THURSDAY, 14th JANUARY 2010

CROSS BORDER MERGER SUBMISSIONS RECEIVED BETWEEN 08-JAN-10 AND 14-JAN-10							
Company Number	Company Name	Document	Date of Receipt	Company Number	Company Name	Document	Date of Receipt
267511	G A Corporation Finance Limited	Court Order	14/01/10				



COURTS SERVICE
An tSeirbhís Chúirteanna



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CG. W^o 267511

The Registrar of Companies
Companies Registration Office
14 Parnell Square
Dublin 1

11 December 2009

**Re: In the matter of a Cross-Border merger between G A Corporation Finance
Limited and Giorgio Armani Netherlands B.V.
High Court Record Number 2009 753 COS (2009 No. 404 COM)**

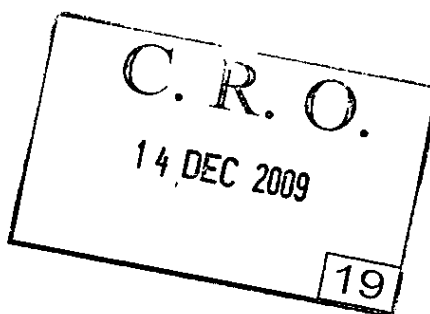
Dear Registrar,

Pursuant to Regulation 17(1) of the European Communities (Cross-Border Mergers) Regulations 2008, please find enclosed an office copy of an Order made today in the High Court in the above matter under Regulation 14 of the aforementioned Regulations.

Yours faithfully,

N. Dermody

Niamh Dermody
Registrar
High Court



Cc: Arthur Cox Solicitors, Earlsfort Centre, Earlsfort Terrace, Dublin 2

THURSDAY THE 10TH DAY OF DECEMBER 2009

BEFORE MR JUSTICE KELLY

**IN THE MATTER OF AN APPLICATION PURSUANT TO THE
EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS)
REGULATIONS, 2008**

**AND IN THE MATTER OF DIRECTIVE 2005/56/EC OF THE EUROPEAN
PARLIAMENT AND OF THE COUNCIL OF THE 26TH OCTOBER, 2005**

ON CROSS-BORDER MERGERS OF LIMITED LIABILITY COMPANIES

AND IN THE MATTER OF THE COMPANIES ACTS 1963 TO 2009

AND IN THE MATTER OF A CROSS-BORDER MERGER BETWEEN

IR Co 267511 →

**G A CORPORATION FINANCE LIMITED AND GIORGIO ARMANI
NETHERLANDS B.V.**

Upon Motion of Counsel for G A Corporation Finance Limited (the
“Company”) pursuant to a Petition herein dated the 27th day of November 2009
seeking an Order pursuant to Regulation 14 of the European Communities (Cross-
Border Mergers) Regulations 2008 (the “Regulations”) confirming scrutiny of the
legality of the proposed cross-border merger between the Company and Giorgio
Armani Netherlands B.V. as regards that part of the merger procedure which
concerns the completion of the cross-border merger coming on for hearing this day
in the presence of Counsel for the Company

And on reading the said Petition, the Affidavit of Ronan Walsh filed
on the 27th day of November 2009, the Affidavit of Vittorio Terrenghi filed on the
27th day of November 2009, the Affidavit of A.A.C. Bloemers filed on the 30th day

C. R. O.

14 DEC 2009

19

THE HIGH COURT

of November 2009, the Affidavit of Joanelle O'Cleirigh filed on the 3rd day of December 2009 and the documents and exhibits referred to in said Affidavits

And on hearing said Counsel

The Court doth make an Order pursuant to Regulation 14 of the Regulations confirming scrutiny of the legality of the proposed cross-border merger between the Company and Giorgio Armani Netherlands B.V. as regards that part of the merger procedure which concerns the completion of the cross-border merger

AND IT IS FURTHER ORDERED that the time and date on which the above merger is to have effect be set at 12.01 am on the 30th day of December 2009

Liberty to apply

**NIAMH DERMODY
REGISTRAR
11 DECEMBER 2009**

Arthur Cox,
Solicitors for the Petitioner

A COPY WHICH I ATTEST

N. DERMODY
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~~FOR~~ REGISTRAR