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COMPANIES REGISTRATION OFFICE
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Gazette

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CROSS BORDER MERGER GAZETTE
28th May 2014

European Communities (Cross Border Merger) Regulations 2008

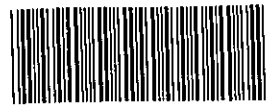
Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 21 May 2014, concerning the proposed merger between the following companies:

Forsage Holdings Limited company (registered in Ireland No. 528658) and

Forage Holdings Limited, registered with the Cyprus Register of Companies, under registration number HE230975.

A copy of the court order is attached.

Registrar of Companies



Monday the 19th day of May 2014

Before Mr. Justice Cregan

IN THE MATTER OF AN APPLICATION UNDER REGULATION 13 OF THE EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS) REGULATIONS 2008 (SI NO 157 OF 2008)

AND IN THE MATTER OF AN APPLICATION UNDER REGULATION 14 OF THE EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS) REGULATIONS 2008 (SI NO 157 OF 2008)

AND IN THE MATTER OF THE APPLICATION OF FORSAGE HOLDINGS LIMITED

AND IN THE MATTER OF FORSAGE HOLDINGS LIMITED AND IN THE MATTER OF FORSAGE HOLDINGS LIMITED

Upon Motion of Counsel for the applicant, Forsage Holdings Limited of 7/8 Wilton Terrace, Dublin 2, Ireland, the Successor Company, pursuant to Notice dated the 15th of May 2014 and on reading said Notice, the Affidavit of Oliver Meister sworn the 13th of May 2014 and the documents and exhibits respectively referred to therein and on hearing said Counsel

The Court doth certify that the Applicant has completed properly the pre-merger requirements of the European Communities (Cross-Border Mergers) Regulations 2008 ("the Regulations") within the meaning of Regulation 13 thereof for a merger with Forsage Holdings Limited, a limited liability company duly established and incorporated under the laws of the Republic of Cyprus, registered with the Cyprus Registrar of Companies and having its registered office at 16 Zena Kanther Street, Karantoki Building, 7th Floor, Apt/Office 25-26, 1065 Nicosia, Republic of Cyprus, and HEREBY DIRECTS that a pre-merger Certificate in the form prescribed by Order 74 Rule 25 of the Rules of the Superior Courts issue to the Applicant as confirmation of such

And the Court being satisfied to deem the hearing under regulation 14 be fixed for to-day

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21 MAY 2014

THE HIGH COURT

IT IS ORDERED

1. That pursuant to Order 75, rule 26, sub rules (1) and (6) of the Rules of the Superior Courts 1986, pursuant to Regulation 14 of the above mentioned Regulations in respect of the proposed merger with Forsage Holdings Limited, a limited liability company duly established and incorporated under the laws of the Republic of Cyprus, registered with the Cyprus Registrar of Companies and having its registered office at 16 Zena Kanther Street, Karantoki Building, 7th Floor, Apt/Office 25-26, 1065 Nicosia, Republic of Cyprus and the Successor Company, the Court hereby confirms scrutiny of the legality of said cross-border merger
2. that the date of effect of said merger shall be the 19th of May 2014
3. that there be No Order as to costs.

A COPY WHICH I ATTEST
.....
FOR REGISTRATION

REGISTRAR

Perfected 20th May 2014

Philip Lee
Solicitors for the Applicant/Successor Company

