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COMPANIES REGISTRATION OFFICE
AN OIFIG UM CHLÁRÚ CUIDEACHTAÍ



Gazette

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CROSS BORDER MERGER GAZETTE

19th November 2014

European Communities (Cross Border Merger) Regulations 2008

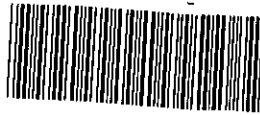
Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 14 November 2014, concerning the proposed merger between the following companies:

Black Draught Investments Public Limited Company Limited (registered in Ireland No. 325762) and

Silver Island S.á.r.l (Silver Island), registered with the Luxembourg Register of Commerce and Companies, under registration number B 185.265

A copy of the court order is attached.

Registrar of Companies



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THE HIGH COURT

COMMERCIAL

2014 No. 423 COS

(2014 No. 129 COM)

WEDNESDAY THE 5TH DAY OF NOVEMBER 2014

BEFORE MR JUSTICE MCGOVERN

**IN THE MATTER OF AN APPLICATION UNDER REGULATION 13 OF
THE EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS)**

REGULATIONS 2008 (SI 157/2008)

AND

IN THE MATTER OF BLACK DRAUGHT INVESTMENTS PUBLIC

LIMITED COMPANY

AND

**IN THE MATTER OF AN APPLICATION UNDER REGULATION 14 OF
THE EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS)**

REGULATIONS 2008 (SI 157/2008)

AND

IN THE MATTER OF BLACK DRAUGHT INVESTMENTS PUBLIC

LIMITED COMPANY AND SILVER ISLAND S.A.R.L.

Upon Motion of Counsel on behalf of Black Draught Investments Public Limited Company and Silver Island S.a.r.l (the "Merging Companies") pursuant to Notice of Motion dated the 17th day of September 2014 seeking an Order pursuant to Regulation 14 of the European Communities (Cross-Border Mergers) Regulations 2008 (as amended) (the "Regulations") confirming scrutiny of the legality of the proposed cross-border merger between the Merging Companies as regards that part of the merger procedure which concerns the

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14 NOV 2014

**New Companies
Division**

completion of the cross-border merger coming on for hearing this day in the presence of Counsel for the Merging Companies

And on reading said Notice of Motion, the Affidavits of Brian Maughan filed on the 17th day of November 2014 and the 4th day of November 2014 and the documents and exhibits therein referred to, including a copy of the "Irish Examiner" newspaper of the 21st day of October 2014, a copy of the "Irish Independent" newspaper of the 21st day of October 2014, a copy of "The Luxemburger Wort" publication of the 21st day of October 2014 and a copy of the "Iris Oifigiúil" publication of the 21st day of October 2014 each containing an advertisement of the day and time appointed for the hearing of the said Notice of Motion

And on hearing said Counsel

And no other person attending on behalf of any creditor, member or other interested party of the Merging Companies

IT IS ORDERED AND CONFIRMED as follows:

1. that the Court has completed the scrutiny of the legality of the proposed cross-border merger between the Merging Companies as regards that part of the merger procedure which concerns the completion of the cross-border merger
2. that for the purposes of Regulation 14(4) of the Regulations the merger between Black Draught Investments Public Limited Company and Silver Island S.a.r.l shall take effect at 11.59 pm (Irish time) on Thursday the 6th day of November 2014

A COPY WHICH I ATTEST

N. Jernod
.....
FOR REGISTRAR

**NIAMH DERMODY
REGISTRAR
13 NOVEMBER 2014**

Matheson,
Solicitors for the Applicants

