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COMPANIES REGISTRATION OFFICE
AN OIFIG UM CHLÁRÚ CUIDEACHTAÍ



Gazette

ISSUE ID:0002014 /H/51
CROSS BORDER MERGER GAZETTE
10th December 2014

European Communities (Cross Border Merger) Regulations 2008

Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 3 December 2014, concerning the proposed merger between the following companies:

Ferro Finco Ireland Limited (registered in Ireland No. 547176) and

Ferro B.V. registered with the trade register of the Chamber of Commerce in the Netherlands under registration number 24126529.

A copy of the court order is attached.

Registrar of Companies



THE HIGH COURT

COMMERCIAL

2014 No. 482 COS

(2014 No. 149 COM)

THURSDAY THE 27TH DAY OF NOVEMBER 2014

BEFORE MR JUSTICE MCGOVERN

**IN THE MATTER OF AN APPLICATION UNDER REGULATION 13 OF
THE EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS)**

REGULATIONS 2008 (SI 157/2008)

AND

IN THE MATTER OF FERRO FINCO IRELAND LIMITED

AND

**IN THE MATTER OF AN APPLICATION UNDER REGULATION 14 OF
THE EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS)**

REGULATIONS 2008 (SI 157/2008)

AND

IN THE MATTER OF FERRO FINCO IRELAND LIMITED

AND FERRO B.V.

Upon Motion on behalf of Ferro Finco Ireland Limited and Ferro B.V. (the "Merging Companies") pursuant to Notice of Motion herein dated the 28th day of October 2014 seeking an Order pursuant to Regulation 14 of the European Communities (Cross-Border Mergers) Regulations 2008 (as amended) (the "Regulations") confirming scrutiny of the legality of the proposed cross-border merger between the Merging Companies as regards that part of the merger procedure which concerns the completion of the cross-border merger coming on for hearing this day in the presence of Counsel for the Merging Companies

C. R. O.
3 DEC 2014

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THE HIGH COURT

And on reading said Notice of Motion, the Affidavit of Brian Maughan filed on the 28th day of October 2014 and the Affidavit of Brian Maughan sworn on the 26th day of November 2014 and the documents and exhibits therein referred to, including a copy of the "*Irish Examiner*" newspaper of the 4th day of November 2014, a copy of the "*Irish Daily Star*" newspaper of the 4th day of November 2014, a copy of "*Trouw*" publication of the 7th day of November 2014 and a copy of the "*Iris Oifigiúil*" publication of the 7th day of November 2014 each containing an advertisement of the day and time appointed for the hearing of the said Notice of Motion herein

And on hearing said Counsel

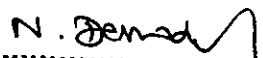
And no other person attending on behalf of any creditor, member or other interested party of the Merging Companies

IT IS ORDERED AND CONFIRMED as follows:

1. that the Court has completed the scrutiny of the legality of the proposed cross-border merger between the Merging Companies as regards that part of the merger procedure which concerns the completion of the cross-border merger
2. that for the purposes of Regulation 14(4) of the Regulations the merger between Ferro Finco Ireland Limited and Ferro B.V. shall take effect at 11.59 pm (Irish time) on Thursday the 27th day of November 2014

**NIAMH DERMODY
REGISTRAR
28 NOVEMBER 2014**

Matheson,
Solicitors for the Applicants

A COPY WHICH I ATTEST

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FOR REGISTRAR