



# Gazette

ISSUE ID: 0000/2021/J/14  
CROSS BORDER MERGER GAZETTE  
21 July 2021

CRO GAZETTE, WEDNESDAY, 21 July 2021

CROSS BORDER MERGER SUBMISSIONS RECEIVED BETWEEN 14-JUN-21 AND 20-JUL-21							
Company Number	Company Name	Document	Date of Receipt	Company Number	Company Name	Document	Date of Receipt
646492	Paypal Public Limited Company	CBM1	15/07/2021				

## **European Communities (Cross Border Merger) Regulations 2008**

(Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, notice was received by the Registrar of Companies on 13 July 2021 of a proposed merger between the following companies:

PayPal PLC (registered in Ireland company number 646492) and

PayPal France SAS

Registered with the Paris Trade and Companies Register (R.C.S. Paris)

Registration No.451 782 262

The Form CBM1 which contains the details required by Regulation 8(1)(b) is set out below.

The Common Draft Terms of the proposed merger can be obtained from the Registrar of Companies at [www.cro.ie](http://www.cro.ie)

The Common Draft Terms of the proposed merger are available for inspection on business days between the hours of 10.00 am and 5.00 p.m at the registered office of PayPal PLC, Ballycoolin Business Park, Ballycoolin Road, Blanchardstown, Dublin 15.

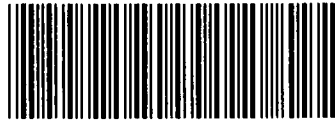
The Directors' Explanatory Report relating to the Merger is available for inspection on business days between the hours of 10.00 a.m and 5.00 p.m. at the registered office of PayPal PLC, Ballycoolin Business Park, Ballycoolin Road, Blanchardstown, Dublin 15.

Registrar of Companies



**Draft terms of formation of Cross-Border Merger involving an Irish registered company**

Regulation 8(1) of the European Communities (Cross-Border Mergers) Regulations 2008



7258934



CRO receipt date stamp & barcode

Company number

6 4 6 4 9 2

SR 459692

Please complete using black typescript or BOLD CAPITALS, referring to explanatory notes

Company name

*in full*

PayPal PLC

Pursuant to Regulation 8(1) of the European Communities (Cross-Border Mergers) Regulations 2008, a copy of the Common Draft Terms is attached to this form.

Pursuant to Regulation 8(1)(a) of the European Communities (Cross-Border Mergers) Regulations 2008, a copy of the Common Draft Terms is available from the company website.

Type of merger

*note one*

By acquisition     By formation of a new company     By absorption

Company details

*note two*

Copies of the Common Draft Terms, the Directors' Explanatory Report and the Expert's Report where relevant, are available for inspection at the registered office of the company namely:

Ballycoolin Business Park, Ballycoolin Road,  
Blanchardstown, Dublin 15

Information relating to the Company is kept by the Registrar under registered number:

6 4 6 4 9 2

Legal form and law which governs the company:

A Public Limited Company registered in Ireland and governed by the laws of Ireland

Certification

*note three*

I hereby certify that the particulars contained in this form are correct and have been given in accordance with the Notes on Completion of Form CBM1.

Signature

Name *in block letters or typescript*

Daniela Matiz

Date 12 JULY 2021

Presenter details

*note four*

Person to whom queries can be addressed

Name

Arthur Cox LLP

Address

10 Earlsfort Terrace, Dublin, D02 T380

Telephone number

(01) 9201000

Fax number

Email

cro@arthurcox.com

Reference number BA495/007



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Particulars of the company's arrangements for exercise of the rights of creditors and members

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies:

The merger will be effected as a merger by absorption of PayPal France SAS into its sole shareholder PayPal PLC (the "Merger").
Creditors of PayPal PLC may exercise their rights under Regulation 15 of the European Communities (Cross-Border Mergers) Regulations 2008 as amended or supplemented (the "Regulations").
A special resolution of all the registered members of PayPal PLC will be passed to approve the Merger.

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

PayPal PLC, Ballycoolin Business Park, Ballycoolin Road, Blanchardstown, Dublin 15

Particulars of other merging companies

Name of Company:

PayPal France SAS

The registered office of the company:

21 Rue de la Banque, 75002 Paris, France

Legal form of the company and the law by which it is governed:

French simplified limited liability company (société par actions simplifiée), incorporated under and governed by the laws of France.

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies: *note five*

The rights and obligations of PayPal France SAS will transfer to PayPal PLC pursuant to Regulation 19 of the Regulations.

PayPal France SAS is a wholly-owned subsidiary of PayPal PLC and does not have any minority shareholders. Regulation 12 (Protection of Minority Shareholders) of the Regulations therefore does not apply to the Merger.

Creditors of PayPal France SAS will become creditors of PayPal PLC upon the Merger taking effect.

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

PayPal France SAS, 21 Rue de la Banque, 75002 Paris, France

If the Company is an Irish Company, Information relating to the Company is kept by the Registrar under registered number:

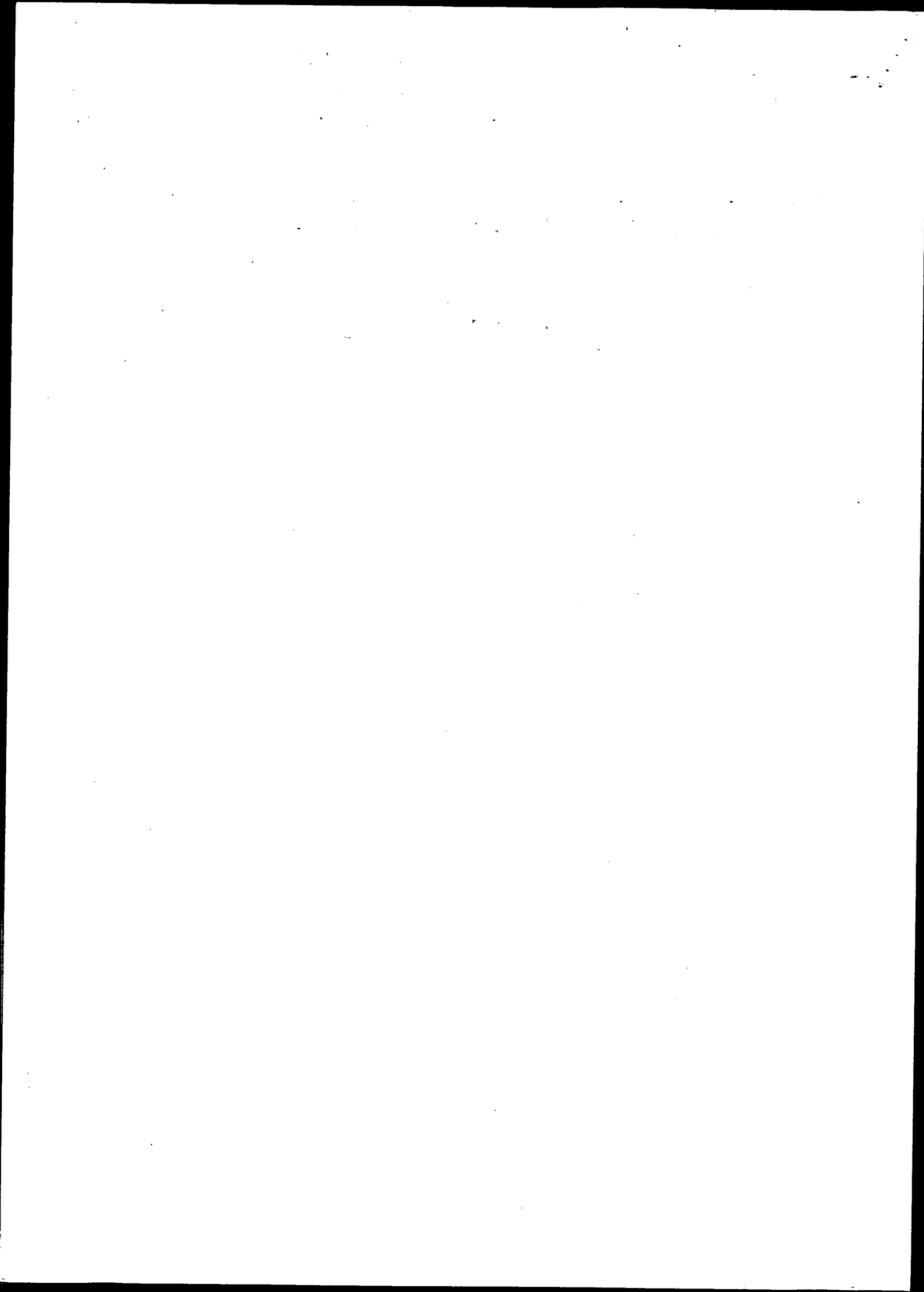
*note one*

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If the Company is an EEA Company, particulars of the national register in which the Company's file is kept and its registration number in that register, are as follows:

Paris Trade and Companies Register (R.C.S. Paris)

Number 451 782 262





Particulars of other merging companies

Name of Company:

Not applicable

The registered office of the company:

Not applicable

Legal form of the company and the law by which it is governed:

Not applicable

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies: *note five*

Not applicable

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

Not applicable

If the Company is an Irish Company, Information relating to the Company is kept by the Registrar under registered number:

*note one*

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If the Company is an EEA Company, particulars of the national register in which the Company's file is kept and its registration number in that register, are as follows:

Not applicable

