

CRO

COMPANIES REGISTRATION OFFICE
AN OIFIG UM CHLÁRÚ CUIDEACHTAÍ



Gazette

ISSUE ID:00002018/J/02

CROSS BORDER MERGER GAZETTE

17th January 2018

European Communities (Cross Border Merger) Regulations 2008

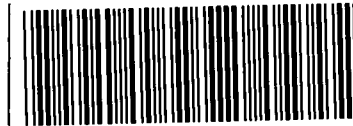
Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 22 December 2017, concerning the proposed merger between the following companies:

Amtrust International Underwriters Designated Activity Company (registered in Ireland Company No. 169384) and

N.V. Nationaloe Borg- Maatschappij Registered at the Trade Register of the Dutch Chamber of Commerce under number 33011659.

A copy of the court order is attached.

Registrar of Companies



6977321

THE HIGH COURT

COMMERCIAL

2017 No. 355 COS

(2017 No. 179 COM)

WEDNESDAY THE 20th DAY OF DECEMBER 2017

BEFORE MR JUSTICE MCGOVERN

IN THE MATTER OF AN APPLICATION UNDER REGULATION 13 OF THE
EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS) REGULATIONS

2008 (SI 157/2008)

AND

IN THE MATTER OF AMTRUST INTERNATIONAL UNDERWRITERS

DESIGNATED ACTIVITY COMPANY

AND

IN THE MATTER OF AN APPLICATION UNDER REGULATION 14 OF THE
EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS) REGULATIONS

2008 (SI 157/2008)

AND

IN THE MATTER OF AMTRUST INTERNATIONAL UNDERWRITERS

DESIGNATED ACTIVITY COMPANY AND N.V. NATIONALE BORG-

MAATSCHAPPIJ

C. R. O.

22 DEC 2017

C7

The Motion on behalf of AmTrust International Underwriters Designated Activity Company and N.V. Nationale Borg-Maatschappij (the "Merging Companies") pursuant to Notice of Motion filed the 18th day of October 2017 seeking an Order pursuant to Regulation 14 of the European Communities (Cross-Border Mergers) Regulations 2008 (as amended) (the "Regulations") confirming scrutiny of the legality of the proposed cross-border merger between the Merging Companies as regards that part of the merger procedure which concerns the

completion of the cross-border merger coming on for hearing this day in the presence of Counsel for the Merging Companies

And upon reading the said Notice of Motion, the Affidavit of Ronan Conboy filed on the 18th day of October 2017 and the Affidavit of Ciaran Martin filed on the 1st day of December 2017 and the Affidavit of Eugene Reavey filed this day in court and the documents and exhibits therein referred to, including a copy of the "*Irish Times*" newspaper of the 6th day of November 2017, a copy of the "*Irish Independent*" newspaper of the 6th day of November 2017, a copy of "*Trouw*" publication of the 7th day of November 2017 and a copy of the "*Iris Oifigiuil*" publication of the 7th day of November 2017 each containing an advertisement of the day and time appointed for the hearing of the said Notice of Motion herein

And on hearing said Counsel for the Merging Companies

And no other person attending on behalf of any creditor, member or other interested party of the Merging Companies

The Court doth make an order pursuant to Regulation 14 of the Regulations confirming scrutiny of the legality of the proposed cross-border merger between the Merging Companies as regards that part of the merger procedure which concerns the completion of the cross-border merger

AND IT IS FURTHER ORDERED that the date on which the above merger is to have effect be set as 11.59 pm Friday, 29 December 2017



ANGELA BRENNAN

Registrar

A COPY WHICH I ATTEST


.....

FOR REGISTRAR

Perfected 20 December 2017

Matheson

Solicitors for the Company