



# Gazette

ISSUE ID: 0000/2021/J/12  
CROSS BORDER MERGER GAZETTE  
15 June 2021

CRO GAZETTE, WEDNESDAY, 16 June 2021

CROSS BORDER MERGER SUBMISSIONS RECEIVED BETWEEN 9-JUN-21 AND 15-JUN-21							
Company Number	Company Name	Document	Date of Receipt	Company Number	Company Name	Document	Date of Receipt
695732	GLQC II Designated Activity Company	CBM1	09/06/2021				
695731	BSCH III Designated Activity Company	CBM1	09/06/2021				



## **European Communities (Cross Border Merger) Regulations 2008**

(Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, notice was received by the Registrar of Companies on 9 June 2021 of a proposed merger between the following companies:

GLQC 11 Designated Activity Company (registered in Ireland company number 695732) and

GLQC S.à. r.l

Registered with the Luxembourg Trade and Companies Register under number B 226.524

The Form CBM1 which contains the details required by Regulation 8(1)(b) is set out below.

The Common Draft Terms of the proposed merger can be obtained from the Registrar of Companies at [www.cro.ie](http://www.cro.ie)

The Common Draft Terms of the proposed merger are available for inspection on business days between the hours of 10.00 a.m and 5.00 p.m at the registered office of GLQC 11 Designated Activity Company, 1-2 Victoria Buildings, Haddington Road, Dublin 4, D04 XN32, Ireland.

The Directors' Explanatory Report relating to the Merger is available for inspection on business days between the hours of 10.00 a.m and 5.00 p.m. at the registered office of GLQC 11 Designated Activity Company, 1-2 Victoria Buildings, Haddington Road, Dublin 4, D04 XN32 ,Ireland

Registrar of Companies



**Draft terms of formation of Cross-Border Merger involving an Irish registered company**

Regulation 8(1) of the European Communities (Cross-Border Mergers) Regulations 2008

Company number

6 9 5 7 3 2



CRO receipt date stamp & barcode

Please complete using black typescript or BOLD CAPITALS, referring to explanatory notes

Company name

in full

GLQC II DESIGNATED ACTIVITY COMPANY

☒ Pursuant to Regulation 8(1) of the European Communities (Cross-Border Mergers) Regulations 2008, a copy of the Common Draft Terms is attached to this form.

☐ Pursuant to Regulation 8(1)(a) of the European Communities (Cross-Border Mergers) Regulations 2008, a copy of the Common Draft Terms is available from the company website.

Type of merger

note one

☐ By acquisition ☐ By formation of a new company ☒ By absorption

Company details

note two

Copies of the Common Draft Terms, the Directors' Explanatory Report and the Expert's Report where relevant, are available for inspection at the registered office of the company namely:

1 - 2 VICTORIA BUILDINGS, HADDINGTON ROAD, DUBLIN 4  
D04 XN32, IRELAND

Information relating to the Company is kept by the Registrar under registered number:

6 9 5 7 3 2

Legal form and law which governs the company:

DESIGNATED ACTIVITY COMPANY GOVERNED UNDER THE LAWS OF  
IRELAND, BY THE COMPANIES ACT 2014

Certification

note three

I hereby certify that the particulars contained in this form are correct and have been given in accordance with the Notes on Completion of Form CBM1.

Signature

Name in block letters or typescript

JOHN WHITAKER

Date 9 JUNE 2021

Presenter details

note four

Person to whom queries can be addressed

Name

MATHESON

Address

70 SIR JOHN ROGERSON'S QUAY  
DUBLIN 2, IRELAND

Telephone number

01 232 2000

Fax number 01 232 3333

Email

clare.parsons@matheson.com

Reference number PR/CP 655665/382

Particulars of the company's arrangements for exercise of the rights of creditors and members

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies:

GLQC II Designated Activity Company has only one
shareholder, GLQL S.A.R.L (the "Shareholder")
and a special resolution will be passed by the Shareholder to approve the
cross-border merger pursuant to Regulation 10 of the European Communities
(Cross-Border Mergers) Regulation 2008 as amended (the "Regulations").
Regulation 12 (Protection of Minority Shareholders) of the Regulations does
not apply as GLQC II Designated Activity Company is wholly-owned
by the Shareholder.
Creditors of GLQC II Designated Activity Company may
exercise their rights under Regulation 15 of the Regulations.

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

GLQC II DESIGNATED ACTIVITY COMPANY
1 - 2 VICTORIA BUILDINGS, HADDINGTON ROAD, DUBLIN 4
D04 XN32, IRELAND

Particulars of other  
merging companies

Name of Company:

GLQC S.À R.L

The registered office of the company:

2, rue du Fossé, L-1536 Luxembourg

Legal form of the company and the law by which it is governed:

société à responsabilité limitée (private limited liability company)

formed and existing under the laws of the Grand Duchy of Luxembourg

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies: *note five*

The rights and obligations of GLQC S.à.r.l, will be transferred to GLQC II Designated Activity Company pursuant to the Regulations and applicable Luxembourg law.

There are no minority members of GLQC II Designated Activity Company as its issued share capital is 100% wholly owned by the Shareholder. There are no minority members of GLQC S.à.r.l as it is 100% wholly owned by GLQC II Designated Activity Company.

Creditors of GLQC S.à.r.l will become creditors of GLQC II Designated Activity Company upon the merger taking effect.

The assets and liabilities of GLQC S.à.r.l will transfer to GLQC II Designated Activity Company pursuant to the Regulations and Luxembourg law.

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

2, rue du Fossé, L-1536 Luxembourg

☐

If the Company is an Irish Company, Information relating to the Company is kept by the Registrar under registered number:

*note one*

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☒

If the Company is an EEA Company, particulars of the national register in which the Company's file is kept and its registration number in that register, are as follows:

Registered number with the Luxembourg Trade and Companies' Register under number B 226.524

Particulars of other  
merging companies

Name of Company:

NOT APPLICABLE

The registered office of the company:

NOT APPLICABLE

Legal form of the company and the law by which it is governed:

NOT APPLICABLE

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies: *note five*

NOT APPLICABLE

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

NOT APPLICABLE

☐

If the Company is an Irish Company, Information relating to the Company is kept by the Registrar under registered number:

*note one*

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☐

If the Company is an EEA Company, particulars of the national register in which the Company's file is kept and its registration number in that register, are as follows:

NOT APPLICABLE



## NOTES ON COMPLETION OF FORM CBM1

These notes should be read in conjunction with the relevant legislation.

**General** This form must be completed correctly, in full and in accordance with the following notes. Every section of the form must be completed.

Where "not applicable", "nil" or "none" is appropriate, please state.

Where the space provided on Form CBM1 is considered inadequate, the information should be presented on a continuation sheet in the same format as the relevant section in the form. The use of a continuation sheet must be so indicated in the relevant section.

For the purposes of this form, "EEA Company" means a company governed by the law of an EEA State other than Ireland. An EEA State is a State that is a contracting party to the Agreement on the European Economic Area, signed at Oporto on 2nd May 1992, as adjusted by the Protocol signed at Brussels on the 17th March 1993, and any subsequent amendments.

"Irish registered company" refers to a company incorporated in Ireland under the Companies Act and does not include a company registered in Northern Ireland.

**note one** Please tick the relevant box.

**note two** Any change of registered office must be notified to the CRO. Form B2 ought to be used for this purpose. Form B2 can be filed free of charge at [www.core.ie](http://www.core.ie).

**note three** This form must be certified by a director of the company on behalf of the Board.

**note four** This section must be completed by the person who is presenting Form CBM1 to the CRO. This may be either the applicant or a person on his/her behalf.

**note five** Where space is considered inadequate, a continuation sheet should be completed, in the same format as the relevant section.

### Further information

**CRO address** When you have completed and signed the form, please file with the CRO. The Public Office is at Bloom House, Gloucester Place Lower, Dublin 1. If submitting by post, please send with the prescribed fee to the Registrar of Companies at:  
  
Companies Registration Office, Bloom House, Gloucester Place Lower, Dublin 1.

**Payment** If paying by cheque, postal order or bank draft, please make the fee payable to the Companies Registration Office. Cheques or bank drafts must be drawn on a bank in the Republic of Ireland.

Please *carefully* study the explanatory notes above. A Form CBM1 that is not completed correctly or is not accompanied by the correct documents or fee is liable to be rejected and returned to the presenter by the CRO pursuant to section 898 Companies Act 2014. Unless the document, duly corrected, is relodged in the CRO within 14 days, it will be deemed to have never been delivered to the CRO.

FURTHER INFORMATION ON COMPLETION OF FORM CBM1, INCLUDING THE PRESCRIBED FEE, IS AVAILABLE FROM [www.cro.ie](http://www.cro.ie) OR BY E-MAIL [info@cro.ie](mailto:info@cro.ie)

## **European Communities (Cross Border Merger) Regulations 2008**

(Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, notice was received by the Registrar of Companies on 9 June 2021 of a proposed merger between the following companies:

BSCH 111 Designated Activity Company (registered in Ireland company number 695731) and

Broad Street Credit Holdings Europe S.à. r.l

Registered with the Luxembourg Trade and Companies Register under number B 227.143

The Form CBM1 which contains the details required by Regulation 8(1)(b) is set out below.

The Common Draft Terms of the proposed merger can be obtained from the Registrar of Companies at [www.cro.ie](http://www.cro.ie)

The Common Draft Terms of the proposed merger are available for inspection on business days between the hours of 10.00 a.m and 5.00 p.m at the registered office of BSCH 111 Designated Activity Company, 1-2 Victoria Buildings, Haddington Road, Dublin 4, D04 XN32, Ireland.

The Directors' Explanatory Report relating to the Merger is available for inspection on business days between the hours of 10.00 a.m and 5.00 p.m. at the registered office of BSCH 111 Designated Activity Company, 1-2 Victoria Buildings, Haddington Road, Dublin 4, D04 XN32, Ireland

Registrar of Companies



**Draft terms of formation of Cross-Border Merger involving an Irish registered company**

Regulation 8(1) of the European Communities (Cross-Border Mergers) Regulations 2008

Company number

6 9 5 7 3 1



CRO receipt date stamp & barcode

Please complete using black typescript or BOLD CAPITALS, referring to explanatory notes

Company name

in full

BSCH III DESIGNATED ACTIVITY COMPANY

☒ Pursuant to Regulation 8(1) of the European Communities (Cross-Border Mergers) Regulations 2008, a copy of the Common Draft Terms is attached to this form.

☐ Pursuant to Regulation 8(1)(a) of the European Communities (Cross-Border Mergers) Regulations 2008, a copy of the Common Draft Terms is available from the company website.

Type of merger

note one

☐ By acquisition ☐ By formation of a new company ☒ By absorption

Company details

note two

Copies of the Common Draft Terms, the Directors' Explanatory Report and the Expert's Report where relevant, are available for inspection at the registered office of the company namely:

1 - 2 VICTORIA BUILDINGS, HADDINGTON ROAD, DUBLIN 4  
D04 XN32, IRELAND

Information relating to the Company is kept by the Registrar under registered number:

6 9 5 7 3 1

Legal form and law which governs the company:

DESIGNATED ACTIVITY COMPANY GOVERNED UNDER THE LAWS OF  
IRELAND, BY THE COMPANIES ACT 2014

Certification

note three

I hereby certify that the particulars contained in this form are correct and have been given in accordance with the Notes on Completion of Form CBM1.

Signature

Name in block letters or typescript

JOHN WHITAKER

Date

9 JUNE 2021

Presenter details

note four

Person to whom queries can be addressed

Name  
Address

MATHESON  
70 SIR JOHN ROGERSON'S QUAY  
DUBLIN 2, IRELAND

Telephone number  
Email

01 232 2000

clare.parsons@matheson.com

Fax number 01 232 3333

Reference number PR/CP 655665/382

Particulars of the company's arrangements for exercise of the rights of creditors and members

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies:

BSCH III Designated Activity Company has only one shareholder,
Broad Street Credit Investments Europe S.à r.l. (the "Shareholder")
and a special resolution will be passed by the Shareholder to approve the
cross-border merger pursuant to Regulation 10 of the European Communities
(Cross-Border Mergers) Regulation 2008 as amended (the "Regulations").
Regulation 12 (Protection of Minority Shareholders) of the Regulations does
not apply as BSCH III Designated Activity Company is wholly-owned
by the Shareholder.
Creditors of BSCH III Designated Activity Company may
exercise their rights under Regulation 15 of the Regulations.

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

BSCH III DESIGNATED ACTIVITY COMPANY
1 - 2 VICTORIA BUILDINGS, HADDINGTON ROAD, DUBLIN 4
D04 XN32, IRELAND

Particulars of other  
merging companies

Name of Company:

Broad Street Credit Holdings Europe S.à r.l

The registered office of the company:

2, rue du Fossé, L-1536 Luxembourg

Legal form of the company and the law by which it is governed:

société à responsabilité limitée (private limited liability company)

formed and existing under the laws of the Grand Duchy of Luxembourg

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies: *note five*

The rights and obligations of Broad Street Credit Holdings Europe S.à r.l will be transferred to BSCH III Designated Activity Company pursuant to the Regulations and applicable Luxembourg law. There are no minority members of BSCH III Designated Activity Company since its issued share capital is 100% wholly owned by the Shareholder. There are no minority members of Broad Street Credit Holdings Europe S.à r.l since its 100% wholly owned by BSCH III Designated Activity Company.

Creditors of Broad Street Credit Holdings Europe S.à r.l will become creditors of BSCH III Designated Activity Company upon the merger taking effect.

The assets and liabilities of Broad Street Credit Holdings Europe S.à r.l will transfer to BSCH III Designated Activity Company pursuant to the Regulations and Luxembourg law.

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

2, rue du Fossé, L-1536 Luxembourg

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If the Company is an Irish Company, Information relating to the Company is kept by the Registrar under registered number:

*note one*

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☒

If the Company is an EEA Company, particulars of the national register in which the Company's file is kept and its registration number in that register, are as follows:

Registered number with the Luxembourg Trade and  
Companies' Register under number B 227.143

Particulars of other  
merging companies

Name of Company:

NOT APPLICABLE

The registered office of the company:

NOT APPLICABLE

Legal form of the company and the law by which it is governed:

NOT APPLICABLE

Arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies: *note five*

[illegible]

Full information on the arrangements made for the exercise of the rights of the creditors and any minority members of the merging companies, may be obtained free of charge, from the following address:

NOT APPLICABLE



If the Company is an Irish Company, Information relating to the Company is kept by the Registrar under registered number:

note one

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9

If the Company is an EEA Company, particulars of the national register in which the Company's file is kept and its registration number in that register, are as follows:

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AVAILABLE FROM [www.cro.ie](http://www.cro.ie) OR BY E-MAIL [info@cro.ie](mailto:info@cro.ie)