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COMPANIES REGISTRATION OFFICE
AN OIFIG UM CHLÁRÚ CUIDEACHTAÍ



Gazette

ISSUE ID: 0000/2019/J/3

CROSS BORDER MERGER GAZETTE

16th January 2019

European Communities (Cross Border Merger) Regulations 2008

Notice is hereby given that in accordance with Regulation 17 (2) of the European Communities (Cross Border Merger) Regulations 2008, which gives effect to Council Directive No. 2005/56/EC, a copy of a court order issued by the High Court of Ireland was received by the Registrar of Companies on 28 December 2018, concerning the proposed merger between the following companies:

Axis Specialty Europe SE (registered in Ireland Company No.353402 and

Belgische Maatschappij voor Luchtvaart Verzekeringen NV Compagnie Belge D'assurances Aviation SA. Registered with the Central Enterprises Register under number 0403,248,004(RLE Brussels)

A copy of the court order is attached.

Registrar of Companies



7449215



THE HIGH COURT
COMMERCIAL
2018 No. 388 COS
(2018 No. 154 COM)

TUESDAY THE 18TH DAY OF DECEMBER 2018

BEFORE MR JUSTICE HAUGHTON

IN THE MATTER OF AN APPLICATION UNDER REGULATION 13 OF
THE EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS)

REGULATIONS 2008 (SI 157/2008) (AS AMENDED)

AND IN THE MATTER OF AXIS SPECIALTY EUROPE SE

AND IN THE MATTER OF AN APPLICATION UNDER REGULATION 14
OF THE EUROPEAN COMMUNITIES (CROSS-BORDER MERGERS)

REGULATIONS 2008 (SI 157/2008) (AS AMENDED)

AND IN THE MATTER OF BELGISCHE MAATSCHAPPIJ VOOR

LUCHTVAART VERZEKERINGEN NV - COMPAGNIE BELGE

D'ASSURANCES AVIATION SA

The Motion on behalf of AXIS Specialty Europe SE (the
“**Company**”) and Belgische Maatschappij Voor Luchtvaart Verzekeringen NV-
Compagnie Belge D'Assurances Aviation SA (the “**Merging Companies**”) pursuant to Notice of Motion filed the 12th day of November 2018 seeking an Order pursuant to Regulation 14 of the European Communities (Cross-Border Mergers) Regulations 2008 (as amended) (the “**Regulations**”) confirming scrutiny of the legality of the proposed cross-border merger between the Merging Companies as regards that part of the merger procedure which concerns the completion of the cross-border merger coming on for hearing this day in the presence of Counsel for the Merging Companies

THE HIGH COURT

And upon reading the said Notice of Motion, the Affidavit of Timothy Hennessy filed on the 5th day of November 2018, the Second Affidavit of Timothy Hennessy filed on the 13th day of December 2018, the Affidavit of Alvaro Lopez-Laguna filed on the 19th day of December 2018 and the documents and exhibits therein referred to, including a copy of the "*Iris Oifigiúil*" publication of the 16th day of November 2018, a copy of the "*Irish Examiner*" newspaper of the 16th day of November 2018, a copy of the "*Irish Independent*" newspaper of the 16th day of November 2018, a copy of "*L'Echo*" newspaper of the 23rd day of November 2018 and a copy of "*De Tijd*" newspaper of the 23rd day of November 2018 and each containing an advertisement of the day and time appointed for the hearing of the said Notice of Motion herein

And on hearing said Counsel for the Merging Companies

And no other person attending on behalf of any creditor, member or other interested party of the Merging Companies

Pursuant to Regulation 14 of the Regulations **THE COURT DOTH CONFIRM** scrutiny of the legality of the proposed cross-border merger between the Merging Companies as regards that part of the merger procedure which concerns the completion of the cross-border merger

AND IT IS ORDERED that the date on which the above merger is to have effect be set as 00:00:02 Irish Standard Time (UTC+1) on the 1st day of January 2019.

**NIAMH DERMODY
REGISTRAR**

Date of Perfection: 20 DECEMBER 2018

Matheson,
Solicitors for the Merging Companies

A COPY WHICH I ATTEST

N. Dermody
.....
FOR REGISTRAR



An tSeirbhís Chúirteanna
Courts Service

The Registrar of Companies,
Companies Registration Office,
Bloom House,
Gloucester Place Lower,
Dublin 1.

20 December 2018

**Re: In the matter of a Merger between AXIS Specialty Europe SE and Belgische
Maatschappij Voor Luchtvaart Verzekeringen NV- Compagnie Belge
D'Assurances Aviation SA.
High Court Record Number 2018/ 388 COS (2018 No. 154 COM)**

Dear Registrar,

Pursuant to Order 75 Rule 22(5) of the Rules of the Superior Courts, please find enclosed an attested copy of an Order made on 18 December 2018 in the High Court in the above matter under Regulation 14 of the European Communities (Cross-Border Mergers) Regulations 2008 (as amended).

Yours faithfully,

Niamh Dermody
Registrar
High Court



Encl/

cc: Matheson Solicitors, 70 Sir John Rogerson's Quay, Dublin 2.